

## Share Information <sup>CDN</sup>

|               |   |                    |
|---------------|---|--------------------|
| Basic Shares  | : | <b>322,919,527</b> |
| Fully Diluted | : | <b>364,259,169</b> |
| OTCQB         | : | <b>MLYF</b>        |
| TSXV          | : | <b>WMG</b>         |
| FRANKFURT     | : | <b>M1V</b>         |

## Key Features

- ◆ 33% lighter than Aluminum
- ◆ 60% lighter than Titanium
- ◆ 75% lighter than Steel
- ◆ Best strength to weight ratio
- ◆ High impact & dent resistant
- ◆ High damping capacity
- ◆ Easily machinable
- ◆ 100% recyclable

## Leadership

- Ed Lee**  
Executive Chairman
- Sam Ataya**  
Executive President & CEO
- Lisa Maxwell**  
Senior VP, Corporate Development
- Kim Evans**  
Chief Financial Officer
- Paul Sauve**  
Senior VP, Operations
- Robert Odle**  
Chief Process Engineer

## Contact

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Western Magnesium Corporation has developed a proprietary technology that will make it the premier low-costing producer of green primary magnesium metal in the world. This will not only greatly increase current global production, to meet growing market demand, but also greatly lower the toxic footprint per tonne of magnesium produced. All the while, helping to resurge, promote, and solidify local supply chain resources and revive, contribute to, and bring back local communities.

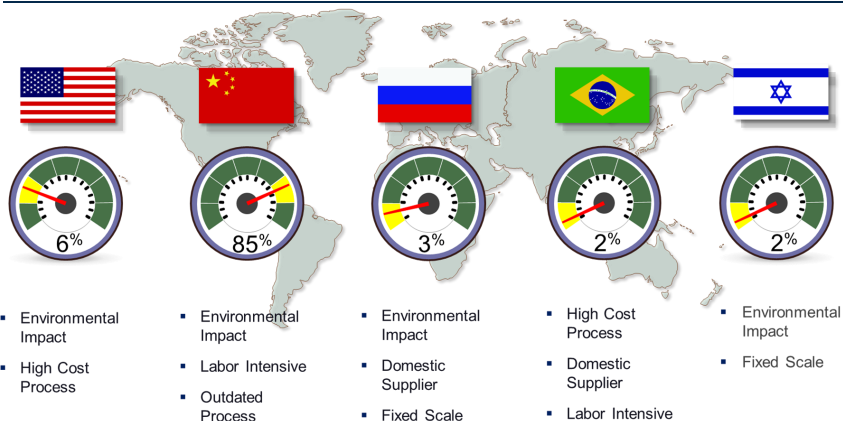
## The Opportunity

Our proprietary technology will look to utilize a continuous silicothermic process to produce magnesium achieved with low labor and energy costs while generating zero toxic by-products and waste. At the heart of our business is technology as a result of 10 years of stealth R&D. Our R&D team consists of world leading authorities in the magnesium space both in production and research from as early as post WWII when America led the magnesium industry.

## Magnesium Metal

It is an abundant metal comprising about 2% of the earth's crust alone. While there are plentiful reserves in America, supply is limited due to the lack of research into faster, cleaner Magnesium production technologies.

## Current Environment



## Leading Global Metal

1. Continuous Operation Optimization
2. Energy Efficiency
3. Leading Edge Automation
4. Near Zero Waste & Toxicity
5. Responsible Environmental Management

