



WESTERN MAGNESIUM CORPORATION

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## Notice of Meeting

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### **Important Notice Regarding the Availability of Proxy Materials for the Annual & Special Meeting of Western Magnesium Corporation to be held virtually on June 11, 2021 at 10:00 a.m. (PDT)**

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting. The information circular and other relevant materials are available at:

<https://www.westmagcorp.com>

OR

[www.sedar.com](http://www.sedar.com)

### **Obtaining a Copy of the Proxy Materials**

If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.





Call us Toll Free at 1-877-407-2991 within North America or at 604-423-2709 (toll) outside Canada and the U.S., or by emailing [kalameddine@westmagcorp.com](mailto:kalameddine@westmagcorp.com) to request a paper copy of the materials for the current meeting.

To ensure you receive the material in advance of the voting deadline and meeting date, all requests must be received by us at least by May 27, 2021 to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the meeting date, please send an email to the Corporate Secretary at [kalameddine@westmagcorp.com](mailto:kalameddine@westmagcorp.com).

## Securityholder Meeting Notice

**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote by any of the following methods no later than 10:00 am (Pacific Daylight Time) on Wednesday, June 9, 2021:

VOTING METHOD	REGISTERED SHAREHOLDERS <i>If your shares are held in your name and represented by a physical certificate</i>	BENEFICIAL SHAREHOLDERS <i>If your shares are held with a broker, bank or other intermediary</i>
 <b>INTERNET</b>	<p>To Vote Your Proxy Online please visit: <a href="http://www.investorvote.com">www.investorvote.com</a> and enter the control number on your form of proxy. If you vote by Internet, do not mail this proxy.</p>	<p>Visit <a href="http://www.proxyvote.com">www.proxyvote.com</a> and enter your 16-digit control number located on the enclosed voting instruction form.</p>
 <b>TELEPHONE</b>	<p>North American Toll-Free Number:  <b>1-866-732-VOTE (8683)</b></p>	<p><b>Canada: Call 1-800-474-7493</b>  <b>United States: Call 1-800-454-8683</b>                      and provide your 16-digit control number located on the enclosed voting instruction form.</p>
 <b>FACSIMILE</b>	<p>Fax your form of proxy and send to ATTN: Proxy Department 1-866-249-7775, in order to ensure that your vote is received before the deadline.</p>	<p><b>Canada:</b> Fax your voting instruction form to <b>905-507-7793</b> or toll free to <b>1-866-623-5305</b> in order to ensure that your vote is received before the deadline.  <b>United States: N/A</b></p>
 <b>MAIL</b>	<p>Mail your form of proxy in the reply envelope provided.</p>	<p>Mail your voting instruction form in the reply envelope provided.</p>

The resolutions to be voted on at the meeting are listed below along with the sections within the Information Circular where disclosure regarding the matter can be found.

Resolution	Section in the Information Circular under the following heading:
Election of directors	<i>2. Election of Directors</i>
Increase in maximum shares available under Existing Stock Option Plan	<i>3. and 4. Amendment to Existing Stock Option Plan to Increase of Common Shares Reserved for Issuance under Existing Stock Option Plan and Approval of Grant of Options in Excess of Current Stock Option Limit</i>
Grant of stock options in excess of current limit	<i>3. and 4. Amendment to Existing Stock Option Plan to Increase of Common Shares Reserved for Issuance under Existing Stock Option Plan and Approval of Grant of Options in Excess of Current Stock Option Limit</i>
New equity incentive plan	<i>5. Approval of 2021 Equity Incentive Plan</i>

Resolution	Section in the Information Circular under the following heading:
Amendment and restatement of the Certificate of Incorporation	<i>6. Adoption of Amended and Restated Certificate of Incorporation</i>
Appointment of auditors	<i>7. Appointment of Auditors</i>

**YOUR VOTE IS IMPORTANT  
THE BOARD OF DIRECTORS UNANIMOUSLY RECOMMENDS THAT  
SHAREHOLDERS VOTE IN FAVOUR OF ALL THE RESOLUTIONS**

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### **Proxy Materials**

Registered holders and beneficial holders who have existing instructions on their account to receive printed copies of the meeting materials and those registered and beneficial holders who have addresses outside Canada and the United States will receive printed copies of the meeting materials. All other holders will need to request printed materials by calling the Company at 1-877-407-2991 or download the proxy materials from the Company's website at <https://www.westmagcorp.com> or [www.sedar.com](http://www.sedar.com).